UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WISCONSIN

In re: Archdiocese of Milwaukee,

Case No. 11-20059-svk (Chapter 11)

Debtor.

UNITED STATES TRUSTEE'S STATEMENT OF NO OBJECTION TO THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO EMPLOY BUSINESS MANAGEMENT INTERNATIONAL AS CONSULTANT

The United States Trustee, by David W. Asbach, Assistant United States Trustee, states as follows:

On June 13, 2011, the Official Committee of Unsecured Creditors filed an Application to employ BUSINESS MANAGEMENT INTERNATIONAL as CONSULTANT. The United States Trustee has no objection to the Application and no objection to the order being signed.

Dated: June 27, 2011.

PATRICK S. LAYNG United States Trustee

DAYID W. ASBACH

Assistant United States Trustee