THE FOLLOWING ORDER IS APPROVED AND ENTERED AS THE ORDER OF THIS COURT:

DATED: July 07, 2011



Honorable Susan V. Kelley United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF WISCONSIN

In re: Case no. 11-20059-svk

ARCHDIOCESE OF MILWAUKEE, Chapter 11

Hon. Susan V. Kelley

Debtor.

ORDER AUTHORIZING SPECIAL CONFIDENTIALITY PROCEDURES TO PROTECT ABUSE SURVIVORS

Upon the Motion (the "<u>Motion</u>")¹ of the Archdiocese of Milwaukee, as debtor and debtor-in-possession (the "<u>Debtor</u>"), for entry of an order authorizing special confidentiality procedures to protect abuse survivors and related relief; and the Official Committee of

Daryl L. Diesing (State Bar No. 1005793) 555 East Wells Street, Suite 1900 Milwaukee, WI 53202 Telephone: (414- 273-2100) Facsimile: (414-223-5000)

Gillian N. Brown (CA Bar No. 205132) Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd., 11th Floor

Email: ddiesing@whdlaw.com

Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760 E-mail: gbrown@pszjlaw.com

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¹ All capitalized terms not defined herein shall have the same meaning ascribed to them in the *Motion Authorizing Special Confidentiality Procedures to Protect Victim/Survivors and Related Relief* (the "Motion").

Unsecured Creditors having filed a partial opposition to the Motion; and a hearing have been held on June 1, 2011 on the relief sought in the Motion; and it appearing that the relief requested is in the best interest of the Debtor's estate, its creditors, and other parties in interest; and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. §157(b)(2); and it appearing that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409 and notice of the Motion and the opportunity for a hearing on the Motion was appropriate under the particular circumstances and that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore;

It is hereby ordered:

- 1. The Motion is DENIED in part and GRANTED in part, as set forth herein.
- 2. The Debtor must file under seal a supplement to the Master Mailing List/Matrix and to Schedule F, which contain the names of Abuse Survivors.²
- 3. The Debtor must also file under seal a supplement to its Statement of Financial Affairs containing the amount of any transfers within ninety (90) days immediately preceding the Petition Date and the names of Abuse Survivors who received such transfers.
- 4. Unless otherwise specifically ordered by this Court, access to any documents filed under seal pursuant to this Order shall be limited to the Debtor, Debtor's counsel, the U.S. Trustee's Office, counsel for the Committee, and Court personnel. No other individuals, including Committee members and their personal counsel, may be permitted access to documents filed under seal pursuant to this Order.
- 5. If the Debtor or Debtor's counsel does not receive written notice from an Abuse Survivor,³ her counsel, or her authorized representative requesting broader notice, the

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² Any documents filed under seal pursuant to this Order will be permanently sealed.

³ For purposes of this Order only, the term "Abuse Survivor" shall also include any person who brings or may bring a tort claim in this bankruptcy case based on abuse.

Debtor will follow the following limited notice procedure: All Abuse Survivors will automatically receive from Debtor's counsel⁴ the following notices in this bankruptcy case by U.S. Mail (the "<u>Critical Notices</u>"):

- a. notice of chapter 11 filing;
- b. notice of any motions to dismiss the Reorganization Case;
- c. notice of claims bar dates;
- d. notice of hearing on adequacy of disclosure statement;
- e. the plan of reorganization and disclosure statement solicitation package (including ballots);
- f. notice of any special § 341 type meeting of Abuse Survivors scheduled by the U.S. Trustee in this Reorganization Case (although the U.S. Trustee has the discretion to serve these notices itself);
- g. notices of motions under section 363 of the Bankruptcy Code relating to property worth more than \$1 million or any motion related to the buyback of insurance; and
- h. notice of final applications for compensation by professionals.

The Abuse Survivors will also receive notices of any other pleadings for which the Court so orders. Instead of serving the Abuse Survivors with the identical notices served on other parties in this bankruptcy case (the "General Notices"), the Debtor may serve Abuse Survivors with summary notices (the "Summary Notices") that focus on likely Abuse Survivors' concerns, but each Summary Notice shall contain the caption of the corresponding General Notice and a link or a website address where the Abuse Survivor can, without cost, view the General Notice.

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⁴ The Debtor will not have Kurtzman Carson Consultants ("KCC"), the Debtor's noticing agent, generally serve Abuse Survivors. Instead, to protect Abuse Survivors' confidentiality, Debtor's counsel will generally serve the Abuse Survivors.

- 6. Any Abuse Survivor who does not wish to receive the Critical Notices must make, or have her counsel or other authorized representative make, that request to the Debtor's counsel in writing. The Debtor will honor such written requests, except that the following Critical Notices must be served on all Abuse Survivors (the "Mandatory Notices"):
 - a. Notice of chapter 11 filing;
 - b. Notice of any motions to dismiss the reorganization case;
 - c. Notice of the claims bar dates; and
 - d. The plan of reorganization and disclosure statement solicitation package (including ballots).
- 7. All affidavits or certificates of service relating to the service of any papers on Abuse Survivors shall state that the papers were served upon the service list (the "Survivor Service List") containing the names and addresses of Abuse Survivors or their representatives. The Survivor Service List shall not be attached to any affidavit or certificate of service.
- 8. The Debtor or its counsel shall file the Survivor Service List with the Court, under seal, and provide that Survivor Service List only to counsel for the Committee and to the U.S. Trustee's Office. No other persons may have access to the Survivor Service List.
- 9. The Debtor or its counsel shall update the Survivor Service List as necessary. Promptly upon updating the Survivor Service List, the Debtor or its counsel shall file the update with the Court, under seal, and provide the updated Survivor Service List to counsel for the Committee and to the U.S. Trustee's Office.
- 10. The Debtor or its counsel, counsel for the Committee, and the U.S. Trustee are each responsible for filing an affidavit or certificate of service relating to the service of any papers they serve on Abuse Survivors.
- 11. If an Abuse Survivor, her counsel, or her authorized representative requests in writing to receive service in a fashion different than that detailed above, the Debtor, its

counsel, counsel to the Committee, and the U.S. Trustee's Office will make reasonable attempts to honor that request.

- 12. Any Abuse Survivor who wishes to receive all filings in the Debtor's Reorganization Case but wants to have her identity remain confidential may contact counsel for the Debtor (or have her counsel or authorized representative do so) to arrange for notice in any manner that is acceptable to the Abuse Survivor and practicable for the party serving notice. The Debtor or its counsel shall specify that manner of notice on the Survivor Service List so that such requests are clear to the parties in interest (that is, the Debtor, its counsel, counsel for the Committee, and the U.S. Trustee's Office), which may utilize the Survivor Service List.
- 13. Upon request to the Court, the U.S. Trustee may receive copies of any Abuse Survivors' confidential Proof of Claim form (and any attachments thereto). Because the employees of the Office of the United States Trustee are not signing a confidentiality agreement, they are ordered to keep Abuse Survivor Proofs of Claim which come into their possession confidential and, in connection with any Freedom of Information Act request, to seek approval of the Court before complying, in whole or in part, with any such request.
- 14. Notwithstanding the foregoing and unless the Debtor receives a written request to the contrary, if an Abuse Survivor is represented by counsel, the Debtor may serve all notices that otherwise would have been served on the Abuse Survivor instead by serving that Abuse Survivor's counsel.
- 15. The notice of chapter 11 filing shall be available on the Archdiocese's website and the website maintained by KCC (http://www.kccllc.net/ArchMil), and shall appear in substantially the same form as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF WISCONSIN

In re: Case No. 11-20059-SVK

ARCHDIOCESE OF MILWAUKEE, Chapter 11

Debtor. Hon. Susan V. Kelley

NOTICE OF BANKRUPTCY FILING AND SPECIAL CONFIDENTIALITY PROCEDURES IN THE CHAPTER 11 REORGANIZATION OF THE ARCHDIOCESE OF MILWAUKEE

On January 4, 2011 (the "<u>Petition Date</u>"), the Archdiocese of Milwaukee (the "<u>Debtor</u>" or "<u>Archdiocese</u>") filed a petition for relief under chapter 11 of the Bankruptcy Code, 11 U.S.C. §101, et seq. This notice (the "<u>Notice of Filing</u>") provides information that may be important to survivors of abuse or others with claims relating to abuse (the "<u>Abuse Survivors</u>").

Filing Claims Against the Archdiocese

After a debtor files a chapter 11 bankruptcy petition, it is customary for a bankruptcy court to approve a deadline for filing claims against the debtor (a "Claims Bar Date"). The Claims Bar Date, once established, is the deadline for anyone with a claim (i.e., a "creditor") to have his or her claim recognized in the bankruptcy proceeding. A creditor's failure to file a proof of claim before the Claims Bar Date may have the effect of denying that creditor any opportunity to recover on the claim against the debtor.

On June 22, 2011, at 1:00 p.m., the Court held a hearing on the Debtor's motion for the establishment of a Claims Bar Date. The Court is expected to sign an order that will establish two Claims Bar Dates. One of the Claims Bar Dates relates to the deadline for Abuse Survivors to file a proof of claim against the Archdiocese for claims relating to abuse. That deadline is expected to be **February 1, 2012**. Pursuant to the Court's Confidentiality Procedures Order, all known Abuse Survivors (or their attorneys) will receive a notice via U.S. Mail (the "Bar Date Notice") of the deadline to file proofs of claim relating to abuse. The other Claims Bar Date relates to the deadline to file claims that are <u>not</u> related to abuse. Non-abuse related claims are expected to have a Claims Bar Date of **October 15, 2011**.

Ordinarily all proofs of claims filed against a debtor in a bankruptcy proceeding are available to the public. However, the Archdiocese and the Official Committee of Unsecured Creditors suggested procedures that would allow Abuse Survivors to file claims against the Archdiocese without making their identities publicly available. The Bar Date Notice will

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provide detailed information regarding confidentiality procedures governing the filing of claims by Abuse Survivors.

Confidentiality

The Court issued an order requiring the filing under seal of certain documents that contain the names of Abuse Survivors. Filing "under seal" means that information in a document is made available to the Court but not to the public. The Court limited access to the list of names and addresses of Abuse Survivors to Court personnel, the Debtor and Debtor's counsel, the United States Trustee, and counsel for the Official Committee of Unsecured Creditors.

Special Procedures for Abuse Survivors to Receive Notices of Bankruptcy Court Filings

The Confidentiality Procedures Order also provides for special notice procedures for Abuse Survivors:

- All Abuse Survivors will automatically receive the following notices in this reorganization Case (the "<u>Critical Notices</u>"):
 - a) notice of the Debtor's chapter 11 petition;
 - b) notice of any motions to dismiss the Reorganization Case;
 - c) notice of the claims bar dates;
 - d) the plan of reorganization and disclosure statement solicitation package (including ballots);
 - e) notice of any special meeting of Abuse Survivors scheduled by the U.S. Trustee in this bankruptcy case;
 - f) notice of hearing on adequacy of disclosure statement;
 - g) notices of motions under section 363 of the Bankruptcy Code relating to property worth more than \$1 million or any motion relate to the buyback of insurance; and
 - h) notice of final applications for compensation by professionals.

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• Provision of these Critical Notices to Abuse Survivors is known as "service." Service of any filings on an Abuse Survivor will be accomplished by U.S. mail to the last known address of an Abuse Survivor or his/her attorney. If an Abuse Survivor prefers service of notices by some other means, he/she, his/her counsel, or his/her authorized representative should make a **written** request to the Debtor's counsel at the following address:

Daryl L. Diesing
Whyte Hirschboeck Dudek S.C.
555 East Wells Street, Suite 1900
Milwaukee, WI 53202
Tel: 414-978-5523
ddiesing@whdlaw.com

- If an Abuse Survivor is represented by an attorney, the Debtor may serve all notices directly on that attorney, not on the Abuse Survivor. If an Abuse Survivor who is represented by an attorney would like to receive service directly, the Abuse Survivor may make a written request to the Debtor's counsel, Mr. Diesing.
- An Abuse Survivor who wishes to receive copies of all documents filed in the Debtor's bankruptcy case but who also wants to have his/her identity remain confidential on the envelopes containing those documents may contact Mr. Diesing, counsel for the Debtor (or have his/her attorney or authorized representative do so), to arrange for notice in any manner that is acceptable to the Abuse Survivor and practicable for the party responsible for providing copies of those documents.

Abuse Survivors Rights

Your rights may be affected by the Archdiocese's chapter 11 bankruptcy case. You should read carefully this notice and other notices you receive in this bankruptcy case, and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

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Additional Information

The enclosed form titled "Notice of Chapter 11 Bankruptcy Case and Deadlines" has additional information relevant to Abuse Survivors. Additionally, any Abuse Survivor who has questions about the administration of this case that are not addressed by this notice can confidentially contact the Archdiocese's counsel, Whyte Hirschboeck Dudek S.C., whose contact information is the following:

Daryl L. Diesing
Whyte Hirschboeck Dudek S.C.
555 East Wells Street, Suite 1900
Milwaukee, WI 53202
Tel: 414-978-5523
ddiesing@whdlaw.com

Any Abuse Survivor may also confidentially contact counsel for the Official Committee of Unsecured Creditors at Pachulski Stang Ziehl & Jones LLP:

James I. Stang
Gillian N. Brown
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd., 11th Floor
Los Angeles, CA 90067
Tel: 310-277-6910
jstang@pszjlaw.com
gbrown@pszjlaw.com
http://www.pszjlaw.com/creditor-35.html

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UNITED STATES BANKRUPTCY COURT

Eastern District of Wisconsin

Notice of Chapter 11 Bankruptcy Case and Deadlines

A Chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on January 4, 2011.

This notice contains important information for the debtor(s) and creditors. All documents filed in this case (except those filed under seal) may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: No employee of the United States

The website of the Archdiocese's noticing agent also has links to all filings in the case and additional case information which can be accessed confidentially and free of charge at http://www.kccllc.net/ArchMil.

Name(s) used by the debtor(s) in the last 8 years (including married, maiden, trade) and address:

Archdiocese of Milwaukee 3501 South Lake Drive Milwaukee, WI 53207-0912

Case Number: Taxpayer ID/Employer ID/Other 11-20059-svk Nos.: 39-0807221	
Attorney for the Debtor (name and address): Daryl L. Diesing 555 East Wells Street, Suite 1900 Milwaukee, WI 53202 Telephone number: 414-273-2100	

Deadline to File a Proof of Claim:

Notice of deadline will be sent at a later time and will include, if approved by the Court, a procedure for the confidential filing of claims by Abuse Survivors of abuse.

Creditors May Not Take Certain Actions:

In most instances, the filing of a bankruptcy case automatically stays certain collections and other actions against the debtor and the debtor's property. Under the circumstances, the stay may be limited to 30 days, or not exist al all; although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office: For the Court:	
Room 126, U.S. Courthouse	
517 East Wisconsin Avenue	
Milwaukee, WI 53202-4581	Clerk, U.S. Bankruptcy Court
Telephone: (414) 297-3291 VCIS: (414) 297-3582	
or Toll Free (877) 781-7277	
Court Web Site: http://wvvw.wieb.uscourts.gov	
Clerk's Office Hours: 8:30 a.m. – 4:30 p.m. (Central Time)	Date:

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Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (Title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan and you may have an opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing. You may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	No employee of the United States Bankruptcy Court may give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or to obtain property from the debtor; repossessing the debtor's property; or starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days, or not exist at all; although the debtor can request the court to extend or impose a stay.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. The Debtor will provide information at a future date about how Abuse Survivors can file a confidential Proof of Claim.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 114 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 114 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office. Papers in this case may be filed with a request to file the paper under seal, to protect personal or confidential information from the public record. The court will determine whether to grant the request to file the paper under seal.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

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