

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re
Archdiocese of Milwaukee,
Debtor.

Chapter 11
Case No. 11-20059-svk

APPEARANCES AND SUMMARY OF DISPOSITIONS

Date/Time: June 22, 2011 at 1:00 p.m.

Room 167

Nature of Hearing: 1) Debtor's Motion for an Order Fixing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof; and
2) First Amended Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing and Approving the Employment of Berkeley Research Group, LLC as its Financial Advisor

Appearances: Francis LoCoco, Daryl Diesing, and Lindsey Johnson for the Debtor in Possession
Albert Solochek, James Stang and Alan Kornfeld, for the Official Committee of Unsecured Creditors
Jeff Anderson and Michael Finnegan, for Certain Personal Injury Claimants
David Asbach for the U.S. Trustee

- 1) Debtor's Motion for an Order Fixing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof

The parties advised the Court that they had reached a resolution on the Motion and Proposed Order. The parties agreed to set October 15, 2011 as the claims bar date for general claimants, and February 1, 2012 as the claims bar date for abuse survivors. Attorney Diesing noted that the Debtor preserves its right to object to claims on any grounds. Attorney Stang noted that the agreed proposed order will not require parishes and schools to provide information regarding the claims process, but will provide that the Debtor requests schools and parishes to provide such information. Attorney Stang stated the Committee reserves its right to seek to extend the claims bar date if the parishes and schools do not cooperate with the Debtor's request. The parties further agreed that proofs of claim of abuse survivors will not be filed on the docket but such claims will be marked personal and confidential to the attention of the Clerk's Office.

- 2) First Amended Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing and Approving the Employment of Berkeley Research Group, LLC as its Financial Advisor

Attorney Stang advised the Court that the parties had reached resolutions regarding the Debtor's objections to the Committee's application to employ Berkeley Research Group ("BRG") and that a proposed Order would be submitted to the Court. The Court directed that the Order state that the compensation will be reviewed for reasonableness under 11 U.S.C. § 330. Attorney Stang confirmed that, in an effort to conserve fees and expenses, inquiries would be made of the Debtor as appropriate. Regarding the issue of the approval of BRG's employment nunc pro tunc, the Committee will disclose the dollar amount of compensation sought from March 3, 2011 to the date of the application, April 11, 2011.

Attorney Diesing will submit the Order on the Claims Bar Date and Attorney Stang will submit the Order on BRG's employment.

The Court inquired of the status of the Orders from the June 1, 2011 hearing, and counsel indicated that they would be filed soon.

An audio recording of the hearing is available on the docket.