

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:

Archdiocese of Milwaukee

Case No. 11-20059-SVK
Chapter 11

Debtor in Possession

CERTIFICATE OF NO OBJECTION TO APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO FED.R.BANKR.P. 2014 FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF BUSINESS MANAGEMENT INTERNATIONAL AS A CONSULTANT TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, NUNC PRO TUNC TO MAY 17, 2011

NOW COMES, the Official Committee of Unsecured Creditors (the “Committee”), by its attorneys, Pachulski, Stang Ziehl & Jones LLP and Howard Solochek & Weber, S.C. who filed and caused to be served notice of the following matter(s) to all appropriate parties as called for under the Bankruptcy Code and Rules:

- Notice of Application and Application of the Official Committee of Unsecured Creditors Pursuant to Fed.R.Bankr.P. 2014 For Entry of an Order Authorizing and Approving the Employment of Business Management International as a Consultant to the Official Committee of Unsecured Creditors, Nunc Pro Tunc to May 17, 2011;
- Affidavit of Laurel Loehlin
- Affidavit of Matthew Babcock
- Proposed Order Granting Application of the Official Committee of Unsecured Creditors Pursuant to Fed.R.Bankr.P. 2014 For Entry of an Order Authorizing and

Prepared by:
James I. Stang
Kenneth H. Brown
Gillian N. Brown
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067
(310) 277-6910
(310) 201-0760
jstang@pszilaw.com
kbrown@pszilaw.com
gbrown@pszilaw.com

Approving the Employment of Business Management International as a Consultant to the Official Committee of Unsecured Creditors, Nunc Pro Tunc to May 17, 2011

AND, the deadline to file and serve objections having passed, the Committee certifies to the Court that they or their counsel have not received any objections to the above-referenced Notice and Application, nor is the Committee or their counsel aware of any objections having been filed.

Dated in Milwaukee, Wisconsin this 28th day of June, 2011.

_____/s/
James I. Stang
Kenneth H. Brown
Gillian N. Brown
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067
(310) 277-6910
(310) 201-0760
jstang@pszjlaw.com
kbrown@pszjlaw.com
gbrown@pszjlaw.com

Albert Solochek
Jason Pilmaier
Howard Solochek & Weber, S.C.
324 E. Wisconsin Ave., Suite 1100
Milwaukee, WI 53202
(414) 272-0760
(414) 272-7265
asolochek@hswmke.com
jpilmaier@hswmke.com